

List of Creditors on 15th December, 2022

Amount in ₹

[illegible]

Annexure 1

Name of the corporate debtor: Bhadreshwar Vidyut Private Limited; Date of commencement of CIRP: 18th October, 2022 ; List of creditors as on: 15th December, 2022
List of secured financial creditors belonging to any class of creditors

Annexure 2

Name of the corporate debtor: Bhadreshwar Vidyut Private Limited; Date of commencement of CIRP: 18th October, 2022 ; List of creditors as on: 15th December, 2022
List of unsecured financial creditors belonging to any class of creditors

Annexure 3

Name of the corporate debtor: Bhadreshwar Vidyut Private Limited; Date of commencement of CIRP: 18th October, 2022 ; List of creditors as on: 15th December, 2022

List of secured financial creditors (other than financial creditors belonging to any class of creditors)

Amount in ₹

Sl. No.	Name of Creditor	Details of Claim Received		Details of Claim Admitted						Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of Claim not admitted	Amount of Claim under verification	Remarks, if any
		Date of Receipt	Amount Claimed	Amount of Claim Admitted	Nature of Claim	Amount covered by	Amount covered by	Whether Related Party	% of Voting					
1	REC Limited	31.10.2022	17,649,684,543	17,649,684,543	Secured Financial Dues	17,649,684,543	-	No	60.10%	-	-	-	-	
2	Punjab National Bank	01.11.2022	5,200,456,259	5,186,320,614	Secured Financial Dues	5,186,320,614	-	No	17.66%	-	-	14,135,646	-	
3	State Bank of India	01.11.2022	4,590,241,866	4,587,169,002	Secured Financial Dues	4,587,169,002	-	No	15.62%	-	-	3,072,864	-	
4	Indian Bank	27.10.2022	1,269,344,674	1,269,333,774	Secured Financial Dues	1,269,333,774	-	No	4.32%	-	-	10,900	-	
5	Canara Bank	31.10.2022	492,829,496	492,829,496	Secured Financial Dues	492,829,496	-	No	1.68%	-	-	-	-	
6	Bank of Baroda	01.11.2022	179,936,588	179,743,478	Secured Financial Dues	179,743,478	-	No	0.61%	-	-	193,110	-	

Annexure 4

Name of the corporate debtor: Bhadreshwar Vidyut Private Limited; Date of commencement of CIRP: 18th October, 2022 ; List of creditors as on: 15th December, 2022

List of unsecured financial creditors (other than financial creditors belonging to any class of creditors)

Amount in ₹

Sl. No.	Name of Creditor	Details of Claim Received		Details of Claim Admitted						Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of Claim not admitted	Amount of Claim under verification	Remarks, if any
		Date of Receipt	Amount Claimed	Amount of Claim Admitted	Nature of Claim	Amount covered by Security Interest	Amount covered by guarantee	Whether Related Party	% of Voting Share					
1	Gita Power & Infrastructure Private Limited	03.11.2022	20,000,000	-	Unsecured Financial Dues	-	-	Yes	-	-	-	-	20,000,000	Refer Note 1
2	Garg Iron & Energy Private Limited	08.11.2022	1,033,907,075	-	Unsecured Financial Dues	-	-	Yes	-	-	-	-	1,033,907,075	
3	OPG Power Generation Private Limited	03.11.2022	2,110,672,838	-	Unsecured Financial Dues	-	-	Yes	-	-	-	-	2,110,672,838	
4	Shoka Tradelink Private Limited	09.11.2022	1,502,849,281	-	Unsecured Financial Dues	-	-	Yes	-	-	-	-	1,502,849,281	
5	Radha Industries Private Limited	15.11.2022	213,729,451	-	Unsecured Financial Dues	-	-	Yes	-	-	-	-	213,729,451	

Annexure 5

Name of the corporate debtor: Bhadreshwar Vidyut Private Limited; Date of commencement of CIRP: 18th October, 2022 ; List of creditors as on: 15th December, 2022
List of operational creditors (workmen)

Annexure 6

Name of the corporate debtor: Bhadreshwar Vidyut Private Limited; Date of commencement of CIRP: 18th October, 2022 ; List of creditors as on: 15th December, 2022

List of operational creditors (employee)

Sl. No.	Name of authorised representative, if any	Name of Employee	Details of claim received		Details of claim admitted				Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Whether related party	% of voting share in CoC, if applicable					
1		Trupal Shantilal Patel	2-Nov-22	78,563	78,563	Employee Dues	No	-	-	-	-	-	
2		Shilpi Chaudhary	3-Nov-22	247,330	247,330	Employee Dues	No	-	-	-	-	-	
3		Durga Prasad Pallada	4-Nov-22	216,945	216,945	Employee Dues	No	-	-	-	-	-	
4		Dev Giri Goswami	7-Nov-22	213,620	213,620	Employee Dues	No	-	-	-	-	-	
5		Alok Joshi	16-Nov-22	153,266	153,266	Employee Dues	No	-	-	-	-	-	
6		Kuldipsinh Rathod	16-Nov-22	18,744	18,744	Employee Dues	No	-	-	-	-	-	
7		Mittul Shantilal Patel	21-Nov-22	47,342	47,342	Employee Dues	No	-	-	-	-	-	

Annexure 7

Name of the corporate debtor: Bhadreshwar Vidyut Private Limited; Date of commencement of CIRP: 18th October, 2022 ; List of creditors as on: 15th December, 2022

List of operational creditors (Government dues)

Annexure 8

Name of the corporate debtor: Bhadreshwar Vidyut Private Limited; Date of commencement of CIRP: 18th October, 2022 ; List of creditors as on: 15th December, 2022

List of operational creditors (other than Workmen and Employees and Government Dues)

Sl No	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks
		Date of receipt	Amount claimed	Amount Admitted	Nature of Claim	Amount covered by security interest	Amount covered by guarantee	Whether Related party	% of voting share in CoC					
1	Alok Computers	1-Nov-22	8,260	4,130	Operational Dues	-	-	No	-	-	-	4,130	-	
2	BEE Electric Private Limited	1-Nov-22	230,062,021	2,511,565	Operational Dues	-	-	No	-	-	-	-	227,550,456	Refer Note 1
3	Solutions Services	2-Nov-22	5,782	5,782	Operational Dues	-	-	No	-	-	-	-	-	
4	Chaturvedi & Co.	9-Nov-22	472,000	472,000	Operational Dues	-	-	No	-	-	-	-	-	
5	CKEE Engineering P Ltd	9-Nov-22	250,000	250,000	Operational Dues	-	-	No	-	-	-	-	-	
6	GETCO	9-Nov-22	719,649,348	30,958,844	Operational Dues	-	-	No	-	-	-	-	688,690,504	Refer Note 1
7	JMV Exports	14-Nov-22	66,390,639	53,194,054	Operational Dues	-	-	No	-	-	-	-	13,196,585	Refer Note 1
8	Spectrum Dyes and Chemicals Private Limited	15-Nov-22	36,125,632	4,837,386	Operational Dues	-	-	No	-	-	-	637,582	30,650,664	Refer Note 1
9	Ashapura Construction	14-Nov-22	7,024,787	7,024,787	Operational Dues	-	-	No	-	-	-	-	-	
10	Sumeet Industries	21-Nov-22	30,453,673	4,805,722	Operational Dues	-	-	No	-	-	-	-	25,647,951	Refer Note 1
11	Sanjay Vasantlal Gajjar	2-Nov-22	55,719	-	Operational Dues	-	-	No	-	-	-	16,119	39,600	Refer Note 1
12	Nilesh Udernani	5-Dec-22	80,000	80,000	Operational Dues	-	-	No	-	-	-	-	-	
13	Chandan Steel	9-Dec-22	16,339,841	4,957,652	Operational Dues	-	-	No	-	-	-	-	11,382,189	Refer Note 1
14	RL Steel	14-Dec-22	195,998,528	-	Operational Dues	-	-	No	-	-	-	-	195,998,528	Refer Note 1
15	Enexio Power Cooling Solutions India Pvt.	15-Dec-22	505,547,789	-	Operational Dues	-	-	No	-	-	-	-	505,547,789	Refer Note 1

Annexure 9

Name of the corporate debtor: Bhadreshwar Vidyut Private Limited; Date of commencement of CIRP: 18th October, 2022 ; List of creditors as on: 15th December, 2022
List of other creditors, if any (other than financial creditors and operational creditors)

Note:

- 1) For claim verification additional relevant documents/information have been requested from OC & Unsecured FC
- 2) Based on above verification and any other claims received as per the IBC stipulated timelines this list will be updated accordingly